

Date : 07/08/2023

Summary of Standalone Business Results for the ending financial period in 30/06/2023

*Currency and Rounding
Egyptian Pound*

First : Financial Indicators

Income statement for the financial period ended 30/06/2023

| Description | Current Period | Same Period | Change |
|---|----------------|---------------|--------|
| Sales | 3,114,532,067 | 3,358,937,358 | -7% |
| Gross Profit | 1,860,950,256 | 2,005,022,932 | -7% |
| Sales / Gross profit % | 60% | 60% | 0% |
| Earnings Before Taxes From Operating Activities | 5,764,288,953 | 3,618,598,629 | 59% |
| Net Profit After Taxes | 4,775,770,874 | 2,857,548,286 | 67% |
| Earnings Per Share | 20.84 | 12.47 | 67% |

Balance Sheet for the financial period ended 30/06/2023

| Description | Current Period | Same Period | Change |
|----------------------|----------------|----------------|--------|
| Net Working Capital | 8,066,581,930 | 7,741,518,353 | 4% |
| Shareholder's Equity | 12,268,302,295 | 11,143,405,643 | 10% |
| Paid up Capital | 2,291,172,320 | 2,291,172,320 | 0% |
| Reserves | 1,086,584,514 | 894,858,613 | 21% |
| Retained Earnings | 8,890,545,461 | 7,957,374,710 | 12% |

Cash Flows for the financial period ended 30/06/2023

| Description | Current Period | Same Period | Change |
|--------------------------------------|-----------------|-----------------|--------|
| Cash Flows from Operating Activities | 695,782,162 | 1,881,347,450 | -63% |
| Cash Flows from Investing Activities | 4,199,020,578 | 557,010,448 | 654% |
| Cash Flows from Financing Activities | (3,441,083,931) | (2,293,794,394) | -50% |

Second : The significant events that occurred since the date of the Balance Sheet until now and require disclosure

Gas supply stability .

ENDORSEMENT

We solemnly declare that the above mentioned data are accurately extracted from the company's standalone financial statements issued by The Board Of Directors held in 07/08/2023, and The Auditor's Report yet to be issued. We also pledge the immediate disclosure of any updates that might occur to the above mentioned data to both The Financial Regulatory Authority and Stock Exchange once it occurs and until the endorsed financial statements are released after The Auditor's Report. We expect a clean and sufficient report.

IR General Manager



Accountant / Ahmed El-Sayed

CEO & Managing Director



Engineer / Mohamed Sobhy Amer

إدارة علاقات المستثمرين
MOPCO
Misr Fertilizers Production Company
Investor Relations Management

Date: 07/08/2023

To: Disclosure Department

Egyptian Exchange

Greetings...

With reference to the standalone financial statements footnotes for the financial period ended 30 June 2023, Kindly be informed with the following:

Income statement:

Net profit after taxes for the financial period ended 30 June 2023 amounted to 4.7 billion EGP compared to 2.8 billion EGP for the same period of 2022 due to:

- Increase the company's share of subsidiary's dividends by 901 million EGP for the same period of 2022.
- Increase in foreign currency translation differences by 1.1 billion EGP compared to the same period of 2022.

Balance sheet:

Total Equity for the financial period ended 30 June 2023 amounted to a value of 12.2 billion EGP compared to 11.1 billion EGP due to:

- Increase in Retained Earnings for the financial period by 933 million EGP for 2022.
- Increase in Legal Reserve for the financial period by 191 million EGP for 2022.

Yours sincerely,

IR General Manager

Ahmed El-Sayed

Accountant / Ahmed El-Sayed

السادة : إدارة الإفصاح

البورصة المصرية

تحية وطنية وبعد ““

بالإشارة إلى ملخص نتائج الأعمال عن القوائم المالية المستقلة عن الفترة المالية المنتهية في ٣٠ يونيو ٢٠٢٣ نحيطكم علماً بالآتي:

قائمة الدخل:

بلغ صافي الربح بعد الضرائب عن الفترة المالية المنتهية في ٣٠ يونيو ٢٠٢٣ مبلغ ٤,٧ مليار جنيه مقارنة بمبلغ ٢,٨ مليار جنيه عن الفترة المقارنة من عام ٢٠٢٢ ويرجع ذلك إلى:

- زيادة حصة الشركة من توزيعات أرباح الشركة التابعة بمبلغ ٩٠١ مليون جنيه عن الفترة المقارنة من عام ٢٠٢٢.
- زيادة فروق ترجمة الأرصدة بالعملات الأجنبية بمبلغ ١,١ مليار جنيه عن الفترة المقارنة من عام ٢٠٢٢.

المركز المالي:

بلغ إجمالي حقوق الملكية عن الفترة المالية المنتهية في ٣٠ يونيو ٢٠٢٣ قيمة قدرها ١٢,٢ مليار جنيه مقارنة بمبلغ ١١,١ مليار جنيه ويرجع ذلك إلى:

- زيادة الأرباح المرحلة للفترة بمبلغ ٩٣٣ مليون جنيه عن عام ٢٠٢٢.
- زيادة الاحتياطي القانوني للفترة بمبلغ ١٩١ مليون جنيه عن عام ٢٠٢٢.

إدارة علاقات المستثمرين

MOPCO
Misr Fertilizers Production Company

Investor Relations Management