



# **Business Results Report 30 June 2025**

Misr Fertilizers Production Company - MOPCO announces the results of the financial period ended June 30, 2025 in light of the growth of Sales at rate of 34% to record 13 billion pounds and an increase in operating profit at rate of 76% to record 6 billion pounds.

### Key financial indicators for the first half of the financial year 2025

#### Sales

13, 3 billion pounds

↑ An increase of 34% over the same period of the previous financial year

#### Gross Profit

6, 8 billion pounds

↑ An increase of 49% over the same period of the previous financial year

#### Operating profit before taxes

6, 4 billion pounds

↑ An increase of 76% over the same period of the previous financial year

Misr Fertilizers Production Company – MOPCO, the largest manufacturer of nitrogen fertilizers in the Arab Republic of Egypt (Egyptian Exchange Code MFPC.CA) - announced today the financial results for the second quarter of the financial period 2025.

### Managing Director's Message

In the beginning, I want to convey my pride in the company's accomplishments in maintaining strong financial results during the first half of 2025 and growing its operational footprint to include more international markets. This is because of its renewed commitment to implementing its business model and the growth strategy it adopts.

These efforts were reflected in the company's performance during the current quarter. As it successfully increased revenues at rate of 34 %, reaching 13, 3 billion pounds.

Moving forward, the company's strategic focus will remain on optimizing operational efficiency, implementing effective cost management strategies, and expanding our operational presence within key growth markets. These initiatives are foundational to our confidence in the company's continued ability to achieve its growth objectives and solidify its position as a leader in the integrated energy and infrastructure solutions sectors.

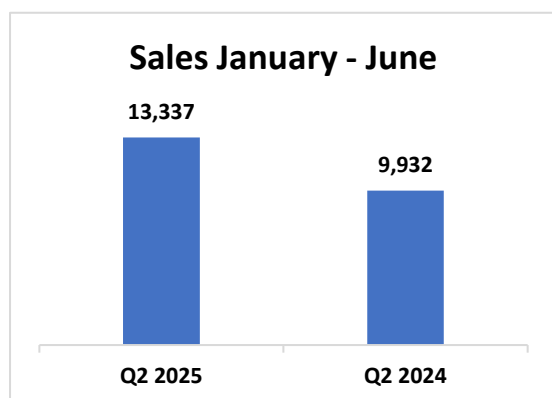
Engineer/ Ahmed Mahmoud El-Sayed

CEO & Managing Director of MOPCO

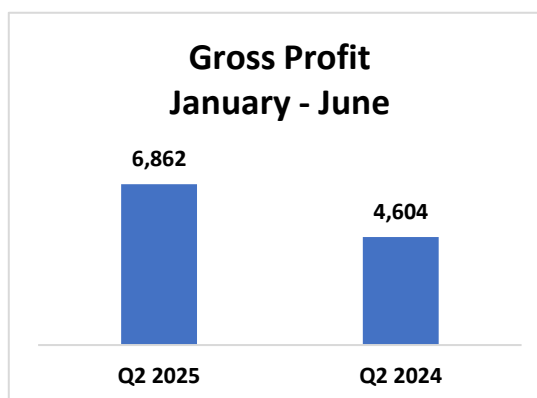
## Summary of financial results for the financial period ended June 30, 2025

Summary of profit and loss statement (million pounds)	First Half of 2025	First Half of 2024	Change(%)
Sales	13,337	9,932	34%
Gross Profit	6,862	4,604	49%
Operating Profit	6,473	3,688	76%
Net Profit Before Tax	7,210	12,958	(44)%
Income Taxes	(1,393)	(2,754)	49%
Net Profit	5,817	10,204	(43)%
Earnings Per Share (EGP)	2.03	3.56	(43)%

## Overview of financial results for the first half of 2025



Sales amounted to 13,337 billion EGP during the first half of 2025 compared to sales of 9,932 billion EGP during the same first half of the previous financial year 2024.



Gross profit amounted to 6,862 billion EGP during the first half of 2025 compared to 4,604 billion EGP during the same first half of the previous financial year 2024.

## Key operating sector results

MOPCO consists of the following core operational sectors:

MOPCO Factory (1) for Ammonia and Urea      MOPCO Factory (2) for Ammonia and Urea  
MOPCO Factory (3) for Ammonia and Urea

The company is steadfast in its pursuit of sustained safe operations within its manufacturing and production environments. Moreover, the company recognizes and emphasizes the critical importance of protecting its human capital, a team exhibiting the highest standards of commitment and professional excellence.

## Operational Data

- As a result of the company's implementation of the highest standards of occupational safety and health, the first half of the financial year 2025 recorded about 2, 26 million continuous working hours without injuries.
- The total number of safe working hours since the last LTI in 2018 was 21, 5 million safe work hours over the past seven years.
- Despite the difficulties and challenges, 95% of the production plan of the company's factories was achieved until 30/06/2025.

## Marketing Data

Notwithstanding the logistical and political circumstances surrounding the region and the difficulties it faces in achieving its goals, MOPCO continues its strategy and efforts to maintain its leadership in the nitrogen fertilizer industry, its ability to market its products locally and globally, and to preserve its market shares in all markets as the largest Egyptian fertilizer producer.

During the period from January to June, the company achieved a total sales revenue of (approximately 13,337,169,466 Egyptian pounds) by 109% of the plan and is divided into:

### 1- Export Sales:

- Export sales accounted for 82% of total sales revenue during the first half of the financial year 2025, and export markets diversified to include 15 countries where revenues were achieved for urea export sales by 93.7% and ammonia by 6.3%.
- The company has diversified its sales methods to overcome the logistical conditions in the region, and notes the remarkable increase in the export of ammonia because of its distinctive return.

## 2- Local Sales:

- Domestic sales accounted for 18% of sales revenue during the first half of financial year 2025, where revenues were achieved for urea sales in the local market by 62.6% and ammonia by 37.4%.
- This is in line with the company's full commitment to supplying urea quotas to the Ministry of Agriculture and supporting the Egyptian local market. As for ammonia, a trade-off is made between all available opportunities to achieve the highest possible return.

## Key HR Indicators

- The number of employees in the company reached 1119 workers on 30 June 2025 compared to 1135 workers on 30 June 2024, which reflects the company commitment to maintaining appropriate employment levels in accordance with operational efficiency rates.
- In parallel, the strategic allocation of personnel to alternate positions, based on actual business needs, serves to maximize employment efficacy and drive performance enhancements. This approach also reinforces the critical need for the development of future leadership cadres.

## Future Projects and Expansions

The company continues its pursuit of investment opportunities characterized by attractive growth potential and intensifies its efforts to achieve sustainable and diversified growth. In addition to expanding the company operations and strengthening its presence, the company has examined a range of integrated projects to enhance the added value of its products

### Green Ammonia Project – Damietta Green Ammonia Company DGA

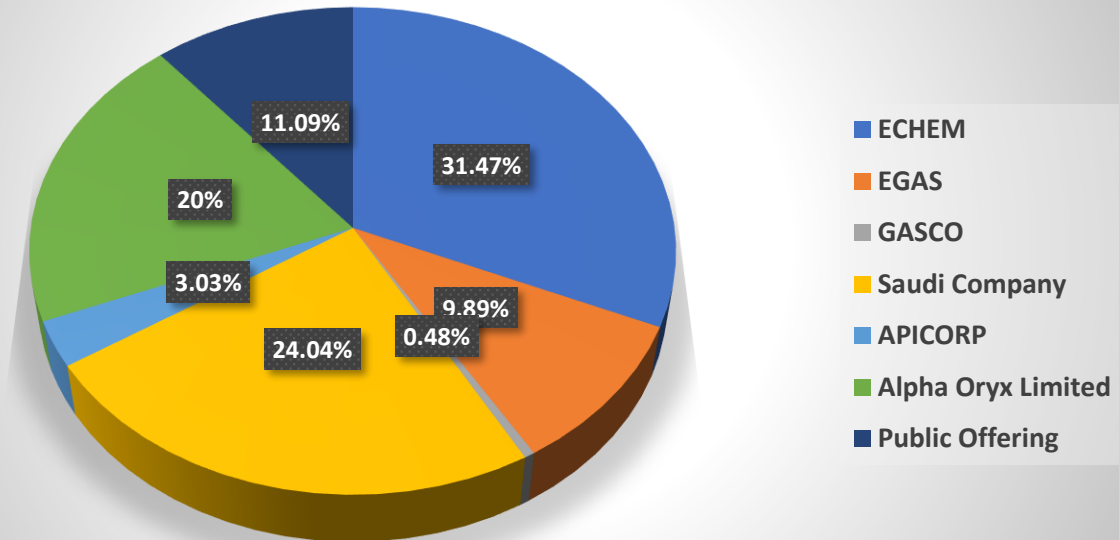
This project is designed to achieve an annual production capacity of 150,000 tons of green ammonia, leveraging the existing production infrastructure of MOPCO's ammonia plants. The output is intended for export, subsequent to fulfilling domestic market demands. Operational commencement is projected to begin at the end of the first half of 2028. Notably, Damietta Green Ammonia Company holds the distinction of being the first entity established electronically within the Arab Republic of Egypt.

### A project to enhance the efficiency and develop the company's factories

The project aims to utilize more than 150,000 tons annually of carbon dioxide emissions from the company's chimneys through the establishment of a carbon dioxide recovery unit. This is in alignment with the requirements of the European market, which will begin imposing carbon penalties on energy-intensive industrial sectors, such as fertilizers and cement, starting in 2026 for facilities that do not comply with European regulations. The project also aims to increase the production of ammonia and urea using the same quantities of natural gas by improving equipment efficiency and optimizing energy use.

## Structure of the Company's Main Shareholders

### Main Shareholders of the Company



ECHEM	EGAS	GASCO	Saudi Company	APICORP	Alpha Oryx Limited	Public Offering
902688489	283695208	13794547	689402596	87005181	573628046	317926196
31.47%	9.89%	0.48%	24.04%	3.03%	20%	11.09%

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